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Briscoe Group Limited has provided a copy of its Annual Report for the period ended 29 January 2012 and also the Notice of Meeting for the Annual Meeting to be held on 17 May 2012.

Notice is hereby given that an Annual Meeting of shareholders of Briscoe Group Limited (the "Company") for the year ended 29 January 2012 will be held at the offices of Simpson Grierson, Level 27, Lumley Centre, 88 Shortland Street, Auckland on Thursday 17th May 2012, commencing at 10:00 am.

Shareholders are invited to join the Directors for morning tea at 9:30 am prior to the meeting.

BRISCOE GROUP LIMITED  
5 April 2012